<u>Ohiopays.ohio.gov</u> is designed to provide you, a Payee¹, conducting business with the State of Ohio, with convenient access to information about your organization's financial interactions with the state.

FIRST STEP FOR USING OHIOPAYS

To begin using the portal. State of Ohio Payees will log into the site using their OHIID. OHIID provides an 8-digit user ID that allows you to log in to access a variety of the State of Ohio's online applications. OHID is your personal account (it is for you, not for your organization). It delivers a more secure and private experience for users during online interactions with the state, with advanced fraud detection, prevention, and analytics features.

SECOND STEP FOR USING THE PORTAL

You have two options after obtaining OhioPays and initially logging in with your OHID account:

- Register as a Payee to conduct business with the state (Payees may be a business or an individual person depending on your relationship with the state).
- Alternatively, to do business with the state, link your individual OHID to one (or more) Payee(s) that are already in the accounting system of the state.

USING THE PORTAL

With OhioPays you can...

- Register as a State of Ohio Payee.
- Add additional addresses.
 - The Remit-to identifies the location where payment is received. Initial registrations \circ require a primary address, which may be different from a remit-to address. Additional remit-to addresses can be added after the initial registration.
- Update your existing Payee profile. •
 - For banking changes, have bank verification and W9 uploaded to your computer.
- View information for purchase orders that have been submitted to you or your business.
- View status information for invoices submitted for payment view.
- Access information about payments sent to you or your business.

Follow the steps below for guidance on adding, editing, or removing an address from your Payee profile.

If you need assistance do not hesitate to reach out by email (obm.sharedservices@obm.ohio.gov) or phone (877-644-6771).

¹ A Payee is any individual or organization who receives funds from the State of Ohio. Some common types of Payees include anyone who provides goods or services to a State of Ohio agency, DODD Providers, grant recipients, reimbursements from the State of Ohio (other than state income taxes), and state fair participants/entertainers.







Ohio Office of Budget and Management





6. Click Self Service			
from the left menu	< Home	Manage My Payee Profile	<u>۵</u> ۵ :
 If you have 	Self Help	Manage My Payee Profile	
multiple	🧈 Self Service	Select Profile	03945
businesses, select	Manage Users	*Profile Name ASSOCIATION FOR THE View	/ W9 ①
the business you	Request Administrator	Review or Update Information	
wish to update	Doing Business As	Change Requests Profile Name Request ID Constraints Profile Name Profile Name	2 rows Change Status O Date O Withdraw
from the drop-	Change Of TIN	ASSOCIATION FOR THE Users SCR000000004 F	Pending Approval 10/12/2022
down.	Change Of Name	ASSOCIATION FOR THE Users SCR00000002	Approved 09/23/2022
	Ohio Office of Budget and Manugement		Start Over
3. Click Addresses from the left menu.	Welcome Visited Addresses Visited Contacts Not Started Payment Information Not Started Review and Submit Visited	Welcome Training User - Admin from CINCINNATI ASSOCIATION FOR T • This activity guide allows you review and update Addresses, Contacts or Payment Information • Click on '?' Icon for more help. • "Fields containing asterisks are required. • Click on the page you would like to update. • All edits or updates must be reviewed on the 'Review and Submit' page before changes are approximate the second secon	THE BLIND n. pproved or routed for approval. ent information







9. To add an address, click Add Address.

• You will have the option for the new address to take effect the next business day from the approval date or a future date.

Office of Budget and Management	Start Over Previous Ne	ext >
Welcome Visited	Addresses for CINCINNATI	
Addresses ● Visited	ර්ථ Review Cha Address Information	nges
Contacts O Not Started	+ Add Address ⑦	2 rows
Payment Information	ID \diamond As of Date \diamond Address Line 1 \diamond Address Line 2 \diamond City \diamond Primary Address \diamond Edit	View
Review and Submit	2 11/19/2018 1022	<u>₿</u> ~
O Not Started	Contacts 11 Payment Information	

10. Click **OK** to add the address. Continue to the **<u>Review and Submit</u>** section below.

• A new W-9 is required for changes to a primary address.

Cancel	Add New Address Information
*Address ID	3 ⑦
*Country	United States V
*Address 1	1395 loway pl
Address 2	
*City	galloway
*Postal Code	43119
*State	Ohio 🗸
*County	Franklin 🗸
*Email ID	obm.training+2@gmail.com
Primary Address	
-	
	Approved Changes Take Effect : ⑦
	Next business day from approval date
	O Future Date







- 11. To <u>change</u> an <u>address</u> click on the **Edit** icon next to the desired address.
 - You will have the option for the change to take effect the next business day <u>from the approval</u> date or a future date.

Office of Budget and Management	Start Over	Next	>
Welcome ● Visited	Addresses for CINCINNATI		
Addresses ● Visited	6ô Revie	w Chang	es
Contacts O Not Started	Add Address ⑦	2 Q	nows
Payment Information O Not Started	ID ◇ As of Date ◇ Address Line 1 ◇ Address Line 2 ◇ City ◇ Primary Address ◇ 1 11/03/2016 2045 AVE CINCINNATI III	Edit V	/iew
Review and Submit O Not Started	2 11/19/2018 1022 ST CINCINNATI	L	₽
	Contacts 1 Payment Information		

- 12. Enter the changes to address and click the Attach W-9 link.
- 13. Attach the W-9 from your computer.
- 14. Click **OK** when you are finished and continue to the <u>Review and Submit</u> section below.

	Cancel	Edit Address Information
Ohio Office and Ma	Remove Address	
	*Address ID	1 ⑦
	*Country	United States v
Welcome Visited	*Address 1	2045 (
Addresses	Address 2	(ke
Visited	*City	CINCINNATI
Contacts O Not Started	*Postal Code	45202
	*State	Ohio ~
O Not Started	*County	Hamilton V
Review and Su O Not Started	*Email ID	
	Primary Address	☑ ⑦ *Attach ₩9(0)
		Approved Changes Take Effect:
		Next business day from approval date
Help/FAQs		○ Future Date
An official State of Ohi		







15. A message will appear if you are removing an address tied to contacts or banking information. Click Yes to continue.



16. To delete an address, click on the View icon next to the desired address.

Office of Budget and Management		
	Start Over Previous N	ext >
Welcome Visited	Addresses for CINCINNATI	
Addresses Visited	6ð Review Cha	anges
Contacts O Not Started	Add Address ⑦	2 rows
Payment Information O Not Started	ID \diamond As of Date \diamond Address Line 1 \diamond Address Line 2 \diamond City \diamond Primary Address \diamond Edit 1 11/03/2016 2045 2045 CINCINNATI Image: Concentration of the second s	View
Review and Submit O Not Started	2 11/19/2018 1022 ST CINCINNATI	₿.
	Contacts may Payment Information	

- 17. Click the checkbox to remove the address.
- 18. Click **Return** when you are finished and continue to the **<u>Review and Submit</u>** section below.





Department of



	View Address Information	×
Remove Address		
*Address ID	2	
Country	United States	
Address 1	TOLL KENNER ST	
Address 2		
City	CINCINNATI	
Postal Code	45214	
State	Ohio	
County	Hamilton	
Email ID	E@(D.ORG	
Primary Address		
	Return	







Review and Submit

19. Some address changes will require additional review and processing by the Office of Budget and Management. Click **OK** on the warning box if displayed.

Cancel		Add New Address Information	ОК
2	*Address ID	2 ⑦	
	*Country	United States ~ (2)	
	*Address 1	2600 ARGENTIA RD 💮	
	Address 2	MISSISSAUGA ONTARIO L	
		Warning(s)	
	Cc.	Ink you to your submission, please allow 7-10 siness days to complete the review.	
	*Email ID	test@test.com	
	Primary Address	2 ⑦ *Attach W9(1)	
		Approved Changes Take Effect : 🕥	
		Next business day from approval date	

- 20. Click the **Review and Submit** from the left menu.
- 21. Click on **Review Changes**.

Welcome Visited	Review and Submit option for CINCINNATI ASSOCIATION
Addresses	6ð Review Changes
Visited	Review to confirm your changes before submitting the request.
Contacts	Click the "Submit" button to submit your change request.
O Not Started	Email Communication regarding this request will be sent to :
Payment Information O Not Started	Cg@obm.ohio.gov
Review and Submit	Submit
Visited	(Submit button will be enabled only after the "Review Changes")
	Addresses 😫 Contacts 🏦 Payment Information

22. Verify the changes are correct and click Return.





	Review Changes for
Address Information	
Request Type Add	
Current	Proposed
*Address ID	3
*Country	United States
*Address 1	
Address 2	
City	galloway
Postal Code	43119
County	Franklin
State	Ohio
Email ID	oom.training+2@gmaii.com
Primary Address	
	Return

23. Click Submit.

Welcome Visited	Review and Submit option for CINCINNATI ASSOCIATION
Addresses Visited	6ð Review Changes Review to confirm your changes before submitting the request.
Contacts O Not Started	Click the "Submit" button to submit your change request. Email Communication regarding this request will be sent to :
Payment Information O Not Started	Cg@obm.ohio.gov
Review and Submit Visited	Submit (Submit button will be enabled only after the "Review Changes")
	Addresses 🔛 Contacts 🏦 Payment Information







24. Click **Yes** to Submit the change.

option for	
nges before submitting the reque submit your change request.	st.
ding this request will be sent to :	
obm.training@obm.ohio.gr	Are you sure you want to Submit
ed only after the "Review Chang	Yes No
	Addresses 🗈 Contacts 🏦 Payment Information

You will receive a confirmation message about the request.

Confirmation	
Self Service Change Request Submit Confirmation	
Pending Approval	
SCR000000973	
,	

Note: Make note of the Request ID for future use. The address change may be approved and applied or routed for manual processing and an email notification will be received once completed.



