<u>Ohiopays.ohio.gov</u> is designed to provide you, a Payee<sup>1</sup>, conducting business with the State of Ohio, with convenient access to information about your organization's financial interactions with the state.

#### FIRST STEP FOR USING OHIOPAYS

To begin using the Portal, State of Ohio Payees will log into the site using their OHIID. OHIID provides an 8-digit user ID that allows you to login to access a variety of the State of Ohio's online applications. OHID is your personal account (it is for you, not for your organization). It delivers a more secure and private experience for users during online interactions with the state - with advanced fraud detection, prevention, and analytics features.

#### **SECOND STEP FOR USING THE PORTAL**

Once you obtain and sign into OhioPays with your OHID account, you can either:

- Register as a Payee (Payees may be a business or an individual person depending on your relationship with the state) to conduct business with the state.
- OR associate your personal OHID with one (or many) Payee(s) that are already in the state's • accounting system to conduct business with the state.

#### **USING THE PORTAL**

With OhioPays you can...

- Register as a State of Ohio Payee.
- Add additional addresses.
  - The Remit-to identifies the location where payment is received. Initial registrations 0 require a primary address, which may be different from a remit-to address. Additional remit-to addresses can be added after the initial registration.
- Update your existing Payee profile. ٠
- View information for purchase orders that have been submitted to you or your business.
- View status information for invoices submitted for payment view. •
- Access information about payments sent to you or your business. •

Follow the steps below to request access to a Payee profile.

If you need assistance do not hesitate to reach out by email (obm.contactcenter@obm.ohio.gov) or phone (877-644-6771).

<sup>&</sup>lt;sup>1</sup> A Payee is any individual or organization who receives funds from the State of Ohio. Some common types of Payees include anyone who provides goods or services to a State of Ohio agency, DODD Providers, grant recipients, reimbursements from the State of Ohio (other than state income taxes), and state fair participants/entertainers.





# Associate Your OH\ID with a Registered State of Ohio Payee (e.g., business, individual, or provider)

When you first log in to the Portal with your OH|ID, you must associate (i.e., link) your personal OH|ID to an existing Payee record (if your business is currently or has previously done business with the state) or register your company (or yourself if you're a Provider) as a new Payee (if this is the first time that your company is conducting business with the state).

Follow the steps below to Lookup a Payee who is currently or has previously done business with the State of Ohio to link it to your OHID account.

**Note**: If a Payee already has an administrator associated, that administrator will have to review and approve your request for access to the Payee account in OhioPays.

#### How to Look Up an Existing Payee

Existing Payees are those that were previously registered in the state's accounting system.

Upon completing this process, an email is sent to the administrator for the selected Payee. This administrator will need to approve your access in order for you to view the Payee in the OhioPays Portal.

<ol> <li>Navigate to ohiopays.ohio.gov.</li> <li>Click on Login on the top right corner of the website.</li> <li>Enter your User ID and Password.</li> </ol>	OH ID Ohio's Digital Identity. One State. One Account. Register once, use across many State of Ohio websites Create Account		
	<b>Log In</b> онµD		
5	Password	ø	
	Log in Forgot OH ID?   Forgot passwor	rd?   Get login help	



	ChioPays ŵ Δ° :
5. Click <b>Search</b>	Welcome to OhioPays     New Payee Registration     Search Existing Registrations       Image: Comparison of the second s
Existing Registrations.	© My Apps
	< Home Soarch Existing Registrations 🟠 : Enter Your Business Name, Individual Name, Government Name or Tax Identification Number to see if it's already registered with the State of
	Ohio Tax Identification Number TIN Number ③
6. Enter the TIN number then click	OR Name smith
Search. (Only	Search Q
search by <b>Business</b>	o limit the search results, please provide complete TIN number. 300 row
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<b>Name</b> if the TIN is not available.)	o limit the search results, please provide complete TIN number. 300 row 54 Q Name A1 LOCKSMITH Request Access
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Name if the TIN is not available.)	o limit the search results, please provide complete TIN number. 300 row Rame A1 LOCKSMITH Request Access LOCKSMITH & Request Access ADAM SMITH Request Access

Click here if no existing registration was found.

Click here to request access to a payee profile.







#### **No Existing Registration Found**

If no results are found when you search for a business, you have the option of completing a new registration.

	Find My Business		
Enter Your Busines	s Name or Tax ID to see if it's already registered with the State		
*Tax Identification Number	11111111 ⑦		
*Business Name	Business Name		
	Search Q		
No Results Found			
If you would like to Register this Company please click on New Registration			
New Registration			

Follow the instructions in the "<u>Registering in OhioPay</u>" help document.

	Start Over Next >
1 Welcome Visited	Welcome richard campbell
2 Identifying Information Not Started	Please acknowledge you have the required information to process your Payee Registration by selecting each check box below:
3 Address and Contact Not Started	<ul> <li>Primary Address should match IRS W9 address.</li> <li>Banking information (Bank Routing Number &amp; Account Number).</li> </ul>
4 Payment Information Not Started	You may be required to attach a voided check or bank letter with wet signature.
5 Review W-9 & Submit Not Started	







#### **Requesting Access to a Payee Profile**

7. Select Request Access from the Search Results.

K Request Access Search Existing Registrations				
Enter Your Business Name, Individual Name, Government Name or Tax Identification Number to see if it's already registered with the State of Ohio				
Tax Identification Number		] (1)		
	OR			
Name		0		
	Search Q			
To limit the search results, please provide complete TIN number.	I To limit the search results, please provide complete TIN number.			
Name				
A1 VALLEY			Request Access	
ACCURATE			Request Access	
ALLIED			Request Access	
AMELIA			Request Access	
AMES			Panijaet Annaee	

- 8. Enter the reason for your request (in other words, why do you need access to this Payee) in the **Message to** Admin.
- 9. Click **Confirm**.

	Request Access	
Request Access to		
Name		
OHID	(?	
Email		
Message to Admin If you do n	Reason for access	contact OBM Shared Services.
Cancel Confirm		

You will receive a message that your request has been submitted. The Payee Administrator on record will receive the request via email. If the request is approved, they will either assign you an Administrator role or an Associate role (read only).

10. Click **OK** and you will return to the Home screen.

	Informational
Y a	our request has been submitted to the diministrator for this Payee Record.
lf di	you do not get a response within 10 business ays please contact OBM Ohio Shared Services.
	ОК





#### **No Administrator**

If the Payee record does not have an Administrator, it will ask if you would like to become the Administrator.

	1
This Business Does not Have An Administrator	8
If you would like to be assigned as the Administrator, please click the button "Become an A	Administrator' below.
Close Become an Administrator	

Enter all the **Identification** and **Current Address** (in other words, the address currently on the Payee record with the State of Ohio) information.

Request Access	Administrator Request
Identification	
*Business Name	A1 \
*Employee Identification Number (EIN) or Social Security Number (SSN)	no dashes or spaces
*Legal Business or Individual Name	Must match W-9 or W-8 form
Business Name , Trade name , Doing Business As	If different than above
Current Address	
*Address 1	
Address 2	
*City	
*Postal Code	
*State	✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓
*Phone Number	
New Admin Details	
*Name	
*Payee ID	
*OH ID	
*Email	



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**Ohio** Department of Administrative Services

Enter "NA" into the Name and Reason for Change if the Administrator is unknown.

Attachments are not necessary.

#### Click Submit.

New Admin Details	
*Name	
*Payee ID	
*OHIID	
*Email	
Previous Admin	
*Name OR OH ID	Enter 'NA' if unknown
"Reason for Change	Enter 'NA' if unknown
Attachments	
Attachments (0)	
Submit	





