



AGENDA FOR MEETING

February 11, 2020

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes January 8, 2020 Commission meeting.
 - a. Motion to approve minutes of January 8, 2020 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio not to exceed \$50,000,000* Conservation Projects General Obligation Bonds, Series 2020A, not to exceed \$38,000,000* Natural Resources General Obligation Bonds Series X, and not to exceed \$8,000,000* Coal Development General Obligation Bonds, Series P.
7. Resolution No. 2020-2* (Conservation Projects, Series 2020A Resolution).
 - a. Presentation of the Resolution 2020-2*, providing for the award at competitive sale and issuance of not to exceed \$50,000,000* Conservation Projects General Obligation Bonds, Series 2020A.
 - b. Motion to adopt Resolution No. 2020-2*.
 - c. Second to motion.
 - d. Roll call vote on motion.
8. Resolution No. 2020-3* (Natural Resources, Series X Resolution).
 - a. Presentation of the Resolution 2020-3*, providing for the award at competitive sale and issuance of not to exceed \$38,000,000* Natural Resources General Obligation Bonds, Series X.
 - b. Motion to adopt Resolution No. 2020-3*.
 - c. Second to motion.
 - d. Roll call vote on motion.

* Copies of the Series Resolutions, completed and revised to reflect the final principal amount, principal maturities, and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.

9. Resolution No. 2020-4* (Coal Development, Series P Resolution).
 - a. Presentation of the Resolution 2020-4*, providing for the award at competitive sale and issuance of not to exceed \$8,000,000* Coal Development General Obligation Bonds, Series P.
 - b. Motion to adopt Resolution No. 2020-4*.
 - c. Second to motion.
 - d. Roll call vote on motion.

10. Consideration of the UBS Litigation Settlement and Authorizing Action on Behalf of the Commission.
 - a. Staff recommendation and discussion.
 - b. Motion offered by the Chair.
 - c. Second to motion.
 - d. Roll call vote on motion.

11. Other Business.

12. Adjournment.

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