



AGENDA FOR MEETING

November 6, 2019

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes September 26, 2019 Commission meeting.
 - a. Motion to approve minutes of September 26, 2019 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$149,000,000* Infrastructure Improvement General Obligation Bonds, Series 2019A* and \$100,000,000 Third Frontier Research and Development General Obligation Bonds, Series 2019B (Federally Taxable).*
7. Resolution No. 2019-5 (Infrastructure Improvement Series 2019A Resolution).*
 - a. Presentation of the Infrastructure Improvement Series 2019A Resolution providing for the award at competitive sale and issuance of \$149,000,000* State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2019A.
 - b. Motion to adopt Resolution No. 2019-5.
 - c. Second to motion.
 - d. Roll call vote on motion.

* Copies of the Series Resolutions, each completed and revised to reflect the final principal amount, principal maturities, and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

8. Resolution No. 2019-6 (Third Frontier Research and Development Series 2019B Resolution).*
 - a. Presentation of the Third Frontier Research and Development Series 2019B Resolution providing for the award at competitive sale and issuance of \$100,000,000 State of Ohio Third Frontier Research and Development General Obligation Bonds, Series 2019B (Federally Taxable).
 - b. Motion to adopt Resolution No. 2019-6.
 - c. Second to motion.
 - d. Roll call vote on motion.
9. Resolution No. 2019-7 (Veterans Compensation Series 2019 Resolution).*
 - a. Presentation of the Veterans Compensation Series 2019 Resolution providing for issuance and sale to the Treasurer of State pursuant to Section 135.143(A)(3) of the Revised Code of not to exceed \$26,000,000 State of Ohio Veterans Compensation General Obligation Refunding Bonds, Series 2019.
 - b. Motion to adopt Resolution No. 2019-7.
 - c. Second to motion.
 - d. Roll call vote on motion.
10. Other Business.
11. Adjournment.

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