



AGENDA FOR MEETING

August 27, 2019

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of August 1, 2019 Commission meeting.
 - a. Motion to approve minutes of August 1, 2019 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$300,000,000 Common Schools Higher Education General Obligation Bonds, Series 2019A* and \$20,000,000 Third Frontier Research and Development General Obligation Bonds, Series 2019A*.
7. Resolution No. 2019-3 (Common Schools Series 2019A Resolution).*
Presentation of the Common Schools Series 2019A Resolution providing for the award at competitive sale and issuance of \$300,000,000* State of Ohio Common Schools General Obligation Bonds, Series 2019A.
 - a. Motion to adopt Resolution No. 2019-3.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the Series Resolutions, each completed and revised to reflect the final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

8. Resolution No. 2019-4 (Third Frontier Research and Development Series 2019A Resolution).^{*}

Presentation of the Third Frontier Research and Development Series 2019A Resolution providing for the award at competitive sale and issuance of \$20,000,000^{*} State of Ohio Third Frontier Research and Development General Obligation Bonds, Series 2019A.

 - a. Motion to adopt Resolution No. 2019-4.
 - b. Second to motion.
 - c. Roll call vote on motion.
9. Presentation of Revised State of Ohio Debt and Interest Rate Risk Management Policy.
 - a. Staff presentation regarding revisions to the State of Ohio Debt and Interest Rate Risk Management Policy.
 - b. Motion offered by the Chair.
 - c. Second to motion.
 - d. Roll call vote on motion.
10. Qualifications of Additional Investment Banking Firms for Commission Negotiated Financings.
 - a. Staff presentation and recommendation, and discussion regarding the additional responses to the Request for Qualifications for underwriting and investment banking services from Piper Jaffray & Co. and Raymond James and Associates, Inc.
 - b. Motion offered by the Chair.
 - c. Second to motion.
 - d. Roll call vote on motion.
11. Other Business.
12. Adjournment.

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