



* * * **PUBLIC MEETING NOTICE** * * *

June 11, 2019

TO: The Members of the Ohio Public Facilities Commission and their designees

Mike DeWine, Governor
Robert Sprague, Treasurer of State
Keith Faber, Auditor of State
Frank LaRose, Secretary of State
David Yost, Attorney General

Matthew Donahue
Jonathan Azoff
Timothy S. Keen
Katherine Nickey
Shawn Busken
Kurt Kauffman
(my designee)

FROM: Kimberly Murnieks, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, June 11, 2019, commencing at 3:00 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, June 11, 2019, commencing at 3:00 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on the Series Resolution^{*} providing for the competitive sale and issuance of \$300,000,000 Higher Education General Obligation Bonds, Series 2019A. The Commission will also consider and act on motions (i) designating a law firm to serve as Issuer/Disclosure counsel on Commission financings, and (ii) designating investment banking firms to serve as senior managers and co-managers on Commission negotiated financings through June 30, 2023.

Enclosed are a meeting agenda, draft minutes from the Commission's April 25, 2019 meeting, and materials regarding the review and recommendation of qualifications submitted by law firms and investment banking firms.

^{*} Copies of the Series Resolution, completed and revised to reflect the final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.