



AGENDA FOR MEETING

June 11, 2019

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of April 25, 2019 Commission meeting.
 - a. Motion to approve minutes of April 25, 2019 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$300,000,000 Higher Education General Obligation Bonds*, Series 2019A.
7. Resolution No. 2019-2 (Higher Education Series 2019A Resolution).*
Presentation of the Higher Education Series 2019A Resolution providing for the award at competitive sale and issuance of \$300,000,000* State of Ohio Higher Education General Obligation Bonds, Series 2019A.
 - a. Motion to adopt Resolution No. 2019-2.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the Series Resolution, completed and revised to reflect the final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.

8. Presentation and Designation of Issuer/Disclosure Counsel Services to the Commission.
 - a. Staff follow-up presentation and recommendation, and discussion regarding its evaluation of certain responding law firms with respect to issuer and disclosure counsel services.
 - b. Motion to designate law firm to serve as issuer and disclosure counsel on Commission bond sales and interest rate exchange agreements and to remove such law firm from the bond counsel pool and to authorize the Secretary to enter into an agreement on behalf of the Commission.
 - c. Second to motion.
 - d. Roll call vote on motion.
9. Presentation and Designation of Pools of Underwriting/Investment Banking Firms for Commission Financings.
 - a. Staff presentation and recommendation, and discussion regarding responses to the Request for Qualifications for underwriting and investment banking services.
 - b. Motion to designate underwriting/investment banking firms to serve as senior managers and co-managers on Commission negotiated financing through June 30, 2023.
 - c. Second to motion.
 - d. Roll call vote on motion.
10. Other Business.
11. Adjournment.