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PUBLIC MEETING NOTICE

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April 23, 2019

TO: The Members of the Ohio Public Facilities Commission and their designees

Mike DeWine, Governor
Robert Sprague, Treasurer of State
Keith Faber, Auditor of State
Frank LaRose, Secretary of State
David Yost, Attorney General

Matthew Donahue
Jonathan Azoff
Timothy S. Keen
Katherine Nickey
Shawn Busken
Kurt Kauffman
(my designee)

FROM: Kimberly Murnieks, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Thursday, April 25, 2019, commencing at 3:00 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Thursday, April 25, 2019, commencing at 3:00 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on motions (i) providing for the competitive sale and issuance of \$300,000,000 Higher Education General Obligation Bonds, Series 2019A; (ii) designating law firms qualified through the request for qualifications process to serve as legal counsel on Commission financings for the period from July 1, 2019 through June 30, 2023; and (iii) approving release of a Request for Qualifications for underwriting and investment banking services to the Commission for the period from July 1, 2019 to June 30, 2023 in substantially the form on file with the Commission.

Enclosed are a meeting agenda, the February 12, 2019 Commission meeting minutes, materials relating to the law firms qualified through the request for qualification process to serve as legal counsel and a draft of the underwriting and investment banking services RFQ.