

# **OHIO PUBLIC FACILITIES COMMISSION**

## **AGENDA FOR MEETING**

**April 25, 2019**

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1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of February 12, 2019 Commission meeting.
  - a. Motion to approve minutes of February 12, 2019 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Authorization to Proceed with Competitive Sale and Issuance of \$300,000,000 Higher Education General Obligation Bonds, Series 2019A.
  - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of her staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$300,000,000 Higher Education General Obligation Bonds, Series 2019A, with Frost Brown Todd LLC serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the respective Series Resolution providing for the issuance, sale and award of those Bonds.
  - b. Second to motion.
  - c. Roll call vote on motion.

7. Presentation and Designation of Issuer/Disclosure Counsel and Bond Counsel Services to the Commission.
  - a. Staff presentation and recommendation, and discussion regarding responses to the Request for Qualifications (RFQ) for legal services.
  - b. Motion to designate law firms qualified through request for qualifications process to serve as bond counsel on Commission bond sales and interest rate exchange agreements for the period from July 1, 2019 through June 30, 2023, and to authorize the Secretary to: (i) enter into agreements reflecting the terms of the RFQ, and (ii) with the assistance of her staff, conduct interviews or solicit additional information from certain responding law firms to inform the evaluation process in advance of making a recommendation with respect to issuer and disclosure counsel at the Commission's next meeting.
  - c. Second to motion.
  - d. Roll call vote on motion.
8. Request for Qualifications for Underwriting and Investment Banking Services to the Commission for the period from July 1, 2019 to June 30, 2023.
  - a. Motion to approve release of the Request for Qualifications for underwriting and investment banking services on Commission bond sales and interest rate exchange agreements for the period from July 1, 2019 to June 30, 2023, in substantially the form on file with the Commission with notification to Commission members of any revisions to such form.
  - b. Second to motion.
  - c. Roll call vote on motion.
9. Other Business.
10. Adjournment.