

\* \* \* **PUBLIC MEETING NOTICE** \* \* \*

**February 7, 2019**

**TO:** The Members of the Ohio Public Facilities Commission and their designees

Mike DeWine, Governor  
Robert Sprague, Treasurer of State  
Keith Faber, Auditor of State  
Frank LaRose, Secretary of State  
David Yost, Attorney General

Matthew Donahue  
Jonathan Azoff  
Timothy S. Keen  
Katherine Nickey  
Michael Grodhaus  
Kurt Kauffman  
(my designee)

**FROM:** Kimberly Murnieks, Secretary of the  
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, February 12, 2019, commencing at 3:30 p.m.,  
in the 35th Floor Conference Room, Office of Budget and Management  
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, February 12, 2019, commencing at 3:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on the Series Resolution\* providing for the competitive sale and issuance of \$50,000,000\* Conservation Projects General Obligation Bonds, Series 2019A. The Commission will also consider motions to: (a) designate firm(s) qualified through a request for qualifications process to serve as financial advisor on Commission financings for the period from April 1, 2019 to March 31, 2023; (b) approve release of a Request for Qualifications for legal counsel services to the Commission for the period from July 1, 2019 to June 30, 2023; and (c) adopt revisions to the Commission's open meeting notice rule.

Enclosed are the meeting agenda and, as referred to in that agenda, the October 23, 2018 Commission meeting minutes, the Series Resolution, a draft of the legal counsel RFQ and the revised open meeting notice rule.\*

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\* Copies of the Series Resolution, completed and revised to reflect the final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.