

# **OHIO PUBLIC FACILITIES COMMISSION**

## **AGENDA FOR MEETING**

**February 12, 2019**

---

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of October 23, 2018 Commission meeting.
  - a. Motion to approve minutes of October 23, 2018 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$50,000,000\* Conservation Projects General Obligation Bonds, Series 2019A.
7. Resolution No. 2019-1 (Conservation Projects Series 2019A Resolution).\*  
  
Presentation of the Conservation Projects Series 2019A Resolution providing for the award at competitive sale and issuance of \$50,000,000\* State of Ohio Conservation Projects General Obligation Bonds, Series 2019A.
  - a. Motion to adopt Resolution No. 2019-1.
  - b. Second to motion.
  - c. Roll call vote on motion.

---

\* Copies of the Series Resolution, completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

8. Presentation and Designation of Financial Advisory Firm(s) to the Commission.
  - a. Staff presentation and recommendation, and discussion regarding responses to the Request for Qualifications (RFQ) for financial advisory services.
  - b. Motion to designate financial advisory firm(s) qualified through request for qualifications process to serve as financial advisor on Commission bond sales and interest rate exchange agreements for the period from April 1, 2019 to March 31, 2023, and to authorize the Secretary to enter into agreements reflecting the terms of the RFQ.
  - c. Second to motion.
  - d. Roll call vote on motion.
9. Request for Qualifications for Legal Counsel Services to the Commission for the period from July 1, 2019 to June 30, 2023.
  - a. Motion to approve release of the Request for Qualifications for legal counsel services on Commission bond sales and interest rate exchange agreements for the period from July 1, 2019 to June 30, 2023.
  - b. Second to motion.
  - c. Roll call vote on motion.
10. Consideration of Amendment to the Commission's Open Meeting Rule.
  - a. Motion to (i) amend and approve Commission Rule 151-1-01 (which authorizes posting of notices of Commission meetings on the Commission's page on the Office of Budget and Management website and the giving of notices of those meeting by email), and (ii) authorize the Secretary or Assistant Secretary of the Commission to make all necessary and appropriate arrangements for and to file that rule pursuant to Section 111.15 of the Revised Code.
  - b. Second to motion.
  - c. Roll call vote on motion.
11. Other Business.
12. Adjournment.