* * PUBLIC MEETING NOTICE

June 1, 2018

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus Jonathan Azoff Brenda Rinehart Katherine Nickey Kimberly Murnieks Kurt Kauffman (my designee)

FROM: Timothy S. Keen, Secretary of the

Ohio Public Facilities Commission

SUBJECT: Meeting on Tuesday, June 5, 2018, commencing at 3:30 p.m.,

in the 35th Floor Conference Room, Office of Budget and Management

(Rhodes State Office Tower)

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, June 5, 2018, commencing at 3:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on the Series Resolution* providing for the competitive sale and issuance of \$300,000,000* Common Schools General Obligation Bonds, Series 2018A. The Commission will also consider a motion authorizing arrangements for the competitive sale and issuance of not to exceed \$175,000,000 Infrastructure Improvement General Obligation Bonds, Series 2018A.

Enclosed are the meeting agenda and, as referred to in that agenda, the March 6, 2018 Commission meeting minutes and the Series Resolution.*

^{*} Copies of the Series Resolution, completed and revised to reflect the final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.