* * PUBLIC MEETING NOTICE

May 16, 2016

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus Seth Metcalf Brenda Rinehart Veronica Sherman Kimberly Murnieks Kurt Kauffman (my designee)

FROM: Timothy S. Keen, Secretary of the

Ohio Public Facilities Commission

SUBJECT: Meeting on Thursday, May 19, 2016, commencing at 3:30 p.m.,

in the 35th Floor Conference Room, Office of Budget and Management

(Rhodes State Office Tower)

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Thursday, May 19, 2016, commencing at 3:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on Series Resolutions* providing for the competitive sale and issuance of \$39,495,000* Higher Education General Obligation Refunding Bonds, Series 2016A, \$15,790,000* Natural Resources General Obligation Refunding Bonds, Series U, and \$22,355,000* Third Frontier Research and Development General Obligation Refunding Bonds, Series 2016B.

Enclosed are the meeting agenda and, as referred to in that agenda, the February 23, 2016 Commission meeting minutes and Series Resolutions.*

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^{*} Copies of the three Series Resolutions, each completed and revised to reflect the final principal amount, bonds being refunded, final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.