

* * * **PUBLIC MEETING NOTICE** * * *

February 18, 2016

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Brenda Rinehart
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, February 23, 2016, commencing at 4:00 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, February 23, 2016, commencing at 4:00 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on Series Resolutions* providing for the competitive sale and issuance of \$63,875,000* Infrastructure Improvement General Obligation Refunding Bonds, Series 2016A, \$112,540,000* Common Schools General Obligation Refunding Bonds, Series 2016A, \$17,280,000* Conservation Projects General Obligation Refunding Bonds, Series 2016A, \$12,000,000 Coal Development General Obligation Bonds, Series N, and \$100,000,000 Third Frontier Research and Development General Obligation Bonds, Series 2016A (Federally Taxable). The Commission will also consider a motion authorizing arrangements for the competitive sale and issuance of Higher Education, Natural Resources and Third Frontier Research and Development General Obligation Refunding Bonds in an amount not to exceed \$225,000,000.

Enclosed are the meeting agenda and, as referred to in that agenda, the January 27, 2016 Commission meeting minutes and Series Resolutions.*

* Copies of the five Series Resolutions, each completed and revised to reflect the principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting. The Series Resolutions for the Infrastructure Improvement, Common Schools and Conservation Projects Refunding Bonds will also reflect the final principal amount of those Bonds and the bonds being refunded.