PUBLIC MEETING NOTICE

February 12, 2015

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus Seth Metcalf Brenda Rinehart Veronica Sherman Kimberly Murnieks Kurt Kauffman (my designee)

FROM: Timothy S. Keen, Secretary of the

Ohio Public Facilities Commission

SUBJECT: Meeting on Thursday, February 19, 2015, commencing at 2:30 p.m.,

in the 35th Floor Conference Room, Office of Budget and Management

(Rhodes State Office Tower)

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Thursday, February 19, 2015, commencing at 2:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on (i) a motion providing for the competitive sale and issuance of \$300,000,000 Common Schools General Obligation Bonds, Series 2015B, \$35,000,000 Natural Resources General Obligation Bonds, Series T, and \$10,000,000 Higher Education General Obligation Bonds, Series 2015B (Federally Taxable); and (ii) a motion to approve the release, for responses by March 10, 2015, of a Request for Qualifications for financial advisory services on Commission bond sales and interest rate exchange agreements for the period from April 1, 2015 to March 31, 2019.

Enclosed are a meeting agenda and the January 7 Commission meeting minutes and a draft of the financial advisor RFQ referred to in that agenda.