OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

December 18, 2013

1. Chair calls meeting to order.

2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.

3. Roll call; Chair declares quorum present.

4. Filing of Secretary's Certificate of Compliance with meeting notice rule.

5. Submission of minutes of November 13, 2013 Commission meeting.

    a. Motion to approve minutes of November 13, 2013 Commission meeting.

    b. Second to motion.

    c. Roll call vote on motion.

6. <u>Designation of Additional Investment Banking Firm to Serve as Interest Rate Exchange Agreement Countyparty for Commission Financings</u>.

    a. Motion to designate U.S. Bank as an additional investment banking firm qualified to serve as interest rate exchange agreement counterparty on Commission negotiated financings through June 30, 2015 based on the qualifications submitted.

    b. Second to motion.

    c. Roll call vote on motion.

7. Resolution No. 2013-19.

Presentation of the Resolution supplementing the Bond Order and Order of Award executed on November 28, 2001, Commission Resolution No. 2003-8 adopted on December 3, 2003, and the Bond Order and Order of Award executed on February 24, 2004, by approving and authorizing the transfer, either by novation and amendment and restatement, or by termination and re-execution, of separate Interest Rate Hedge Agreements relating to the outstanding Full Faith and Credit General Obligation Infrastructure Improvement Adjustable Rate Bonds, Series 2001B, the Common Schools General Obligation Adjustable Rate Bonds, Series 2003D and the Full Faith and Credit General Obligation Infrastructure Improvement Adjustable Rate Refunding Bonds, Series 2004A, respectively.

a. Motion to adopt Resolution No. 2013-19

b. Second to motion.

c. Roll call vote on motion.

8. Other Business.

9. Adjournment.