

April 18, 2013

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Brenda Rinehart
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, April 23, 2013, commencing at 2:30 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, April 23, 2013, commencing at 2:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on: (i) resolutions awarding the \$100,300,000 Third Frontier Research and Development General Obligation Bonds, Series 2013A and \$10,000,000* Higher Education General Obligation Bonds, Series 2013B (Federally Taxable) to the best bidder for each bond series; (ii) a motion authorizing arrangements for the competitive sale and issuance of Common Schools, Higher Education and Infrastructure Improvement General Obligation Refunding Bonds in an amount not to exceed \$310,000,000; and (iii) an amendment to the Commission's Bylaws in connection with the implementation of the Treasurer's authority to issue those obligations under Section 154.25 of the Revised Code.

Enclosed are a meeting agenda, the February 14 Commission meeting minutes, and the Resolutions, all as referred to in that agenda.

* Preliminary, subject to change.