

November 28, 2012

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Brenda Rinehart
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, December 4, 2012, commencing at 1:00 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, December 4, 2012, commencing at 1:00 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on: (i) a motion and Series Resolutions providing for the competitive sale and issuance of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2013A and not to exceed \$80,000,000 Infrastructure Improvement General Obligations Refunding Bonds, Series 2013B; (ii) a motion and Series Resolutions providing for the competitive sale and issuance of not to exceed \$240,000,000 Common Schools General Obligation Refunding Bonds, Series 2013A and not to exceed \$80,000,000 Higher Education General Obligation Refunding Bonds, Series 2013A; (iii) a motion to designate the investment banking firms of Huntington Investment Company and Piper Jaffray & Co. to the pool of senior managers for Commission financings; and (iv) a motion to designate Frost Brown Todd to the pool of bond counsel for Commission financings.

Enclosed are a meeting agenda, the June 12 Commission meeting minutes and the Resolutions, all as referred to in that agenda.