

Material Event Notices and Voluntary Notices - Buckeye Tobacco Bonds, Series 2007 (Refunded) and Series 2020

5/13/2020	Notice of Bond Call	Partial Optional Redemption on 6-1-20
3/4/2020	Notice of Defeasance	
3/3/2020	Notice of Bond Call	
2/27/2020	Notice of Bond Call	
12/11/2019	Notice of Potential Refunding	Other Event Based Disclosures
11/14/2019	Notice of Bond Call	Partial Optional Redemption on 12-1-19
10/24/2019	Ratings Change	Rating Change (S&P)
6/28/2019	Ratings Change	Ratings Change (Moody's) filed on 7-1-19
5/17/2019	Notice of Bond Call	Partial Optional Redemption on 6-1-19
5/10/2019	Voluntary Notice	Voluntary Notice of Credit Watch Negative (S&P)
11/16/2018	Notice of Bond Call	Partial Optional Redemption on 12-1-18
10/4/2018	Ratings Change	Ratings Change (Moody's)
5/16/2018	Notice of Bond Call	Partial Optional Redemption on 6-1-18
12/4/2017	Unscheduled draw on DSR reflecting financial difficulties	Reserve Fund Draw on 12-1-17
5/12/2017	Voluntary Notice	Voluntary Notice of 2017 MSA Payment and Expected Dec 2017 Reserve Fund Draw
4/7/2017	Voluntary Notice	Voluntary Notice Settlement Receipt of Legal Claims
1/20/2017	Ratings Change	Ratings Change (Moody's)
12/5/2016	Voluntary Notice	Voluntary Notice of Settlement of Legal Claims
12/2/2016	Unscheduled draw on DSR reflecting financial difficulties	Reserve Fund Draw on 12-1-16
6/17/2016	Ratings Change	Fitch Withdraws Ratings on U.S. Tobacco ABS
4/25/2016	Voluntary Notice	Voluntary Notice of Expected Dec 2016 Reserve Fund Draw
2/4/2016	Ratings Change	Rating Change (Fitch)
12/8/2015	Unscheduled draw on debt service reserve reflecting financial difficulties	Reserve Fund Draw on 12-1-15
7/7/2015	Ratings Change	Rating Change (Moody's)
5/15/2015	Voluntary Notice	Voluntary Notice of Expected Dec 2015 Reserve Fund Draw
1/26/2015	Ratings Change	Ratings Change (S&P)
12/1/2014	Unscheduled draw on DSR reflecting financial difficulties	Reserve Fund Draw on 12-1-14
7/21/2014	Ratings Change	Ratings Change (Moody's)
5/2/2014	Voluntary Notice	Expected Dec 2014 Reserve Fund Draw
4/11/2014	Ratings Change	Ratings Change (Fitch)
2/21/2014	Ratings Change	Ratings Change (Moody's)
12/3/2013	Unscheduled draw on DSR reflecting financial difficulties	Reserve Fund Draw on 12-1-13
4/26/2013	Voluntary Notice	Expected Dec 2013 Reserve Fund Draw
1/23/2013	Voluntary Notice	Voluntary Notice of Bonds Under Review (Moody's)
1/11/2013	Ratings Change	Ratings Change (Fitch)
11/13/2012	Notice of Bond Call	Partial Optional Redemption
7/18/2012	Voluntary Notice	Voluntary Notice of Credit Watch Negative (Fitch)
5/14/2012	Ratings Change	Ratings Change (Moody's)
2/8/2012	Ratings Change	Ratings Change (Fitch)
1/30/2012	Ratings Change	Ratings Change (S&P)
11/30/2011	Unscheduled draw on DSR reflecting financial difficulties	Reserve Fund Draw on 12-1-11
10/31/2011	Voluntary Notice	Voluntary Notice of Credit Watch Negative (S&P)
9/9/2011	Ratings Change	Ratings Change (Moody's)
8/2/2011	Ratings Change	Ratings Change (Fitch)
5/26/2011	Voluntary Notice	Voluntary Notice of Various Actions (Moody's)
5/13/2011	Voluntary Notice	Voluntary Notice of Reserve Fund Draw
1/4/2011	Voluntary Notice	Voluntary Notice of Revised Outlook to Stable (S&P)
12/23/2010	Voluntary Notice	Review Possible Upgrades & Downgrades (Moody's)
11/29/2010	Notice of Bond Call	Partial Optional Redemption
11/12/2010	Ratings Change	Ratings Change (S&P)
8/16/2010	Voluntary Notice	Voluntary Notice of Credit Watch Negative (S&P)
6/25/2010	Ratings Change	Ratings Change (Fitch)
5/13/2010	Notice of Bond Call	Partial Optional Redemption
11/19/2009	Notice of Bond Call	Partial Optional Redemption
6/26/2009	Ratings Change	Ratings Change (Fitch)
5/15/2009	Notice of Bond Call	Partial Optional Redemption
12/2/2008	Notice of Bond Call	Partial Optional Redemption
5/13/2008	Notice of Bond Call	Partial Optional Redemption
5/13/2008	Notice of Bond Call	Partial Optional Redemption

**More detail on the state's material event and voluntary disclosures for the Buckeye Tobacco Bonds can be found on the DAC Web site www.dacbond.com and on the Municipal Securities Rulemaking Board's Electronic Municipal Market Access (EMMA) Web site www.emma.msrb.org.*