



\* \* \* **PUBLIC MEETING NOTICE** \* \* \*

November 20, 2019

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

Mike DeWine, Governor  
Robert Sprague, Treasurer of State

John Danish  
Jonathan Azoff  
Kathleen Madden  
(my designee)

FROM: Kimberly Murnieks, Secretary, Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Friday, November 22, 2019, at 2:30 p.m.  
In the 35th Floor Conference Room, Office of Budget and Management  
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority (Authority), I am notifying you of the meeting of the Authority to be held on Friday, November 22, 2019, commencing at 2:30 p.m. in the 35<sup>th</sup> floor conference room of the Office of Budget and Management (Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). At this meeting, staff from the Authority's municipal advisor will present on the viability of a restructuring of Tobacco Settlement Asset-Backed Bonds and recommendations on services needed to explore a transaction. The Authority will consider and act on motions (i) appointing Senior Managing Underwriter(s) for such transaction; ii) authorizing the Treasurer and staff of his Office to distribute an RFP and select firm(s) for underwriting services for such transaction; and (iii) authorizing the Secretary and staff of her Office to distribute an RFP for and select firm(s) legal counsel services for such transaction.