



BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY

AGENDA FOR MEETING

November 22, 2019

1. Chairman calls meeting to order.
2. Presentation by the Secretary of any new designations of alternates by Authority members; order that any new designations be entered in record of proceedings.
3. Secretary calls the roll; Chairman declares quorum present.
4. Recommendation to revoke prior appointment and to appoint the Assistant Secretary.
 - a. Secretary's recommendation.
 - b. Motion to adopt.
 - c. Second to motion.
 - d. Discussion.
 - e. Roll call vote on motion.
5. Filing of Secretary's Certificate of Compliance with public meeting notice provisions of Section 121.22 of the Revised Code.
6. Motion to approve minutes of the last BTSFA meeting (June 21, 2019).
 - a. Motion to adopt.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
7. Presentation by PFM as to the viability of a restructuring of Tobacco Settlement Asset-Backed Bonds and recommendations on services needed to explore a transaction.
 - a. Motion to adopt recommendation to appoint Senior Managing Underwriter(s).
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.

8. Release of Request for Proposals for Underwriting Services.
 - a. Motion to authorize the Treasurer and staff of his Office to distribute an RFP and select firm(s) for underwriting services.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
9. Release of Request for Proposals legal counsel services.
 - a. Motion to authorize the Secretary and staff of her Office to distribute an RFP for and select firm(s) legal counsel services.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
10. Other business.
11. Adjournment.