



BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY

AGENDA FOR MEETING

August 16, 2007

1. Chairman calls meeting to order.
2. Presentation by the Assistant Secretary of any new designations of alternates by Authority members; order that any new designations be entered in record of proceedings.
3. Assistant Secretary calls the roll; Chairman declares quorum present.
4. Filing of Secretary's Certificate of Compliance with the Open Meetings Rule for notification of meetings to the public and news media adopted by the Authority July 2, 2007.
5. Presentation by staff of statements received in response to the Authority's request for proposals for transaction counsel and co-transaction counsel services and resulting recommendations.
6. Selection of Firm to Serve as Transaction Counsel to the Authority.
 - a. Motion to select a firm to serve as transaction counsel to the Authority.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
7. Selection of Firm to Serve as Co-Transaction Counsel to the Authority.
 - a. Motion to select a firm to serve as co-transaction counsel to the Authority.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
8. Other business.
9. Adjournment.

Note: The Authority will answer questions of the media and the public immediately following adjournment of the meeting.