



* * * **PUBLIC MEETING NOTICE** * * *

February 11, 2020

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

Mike DeWine, Governor
Robert Sprague, Treasurer of State

John Danish
Jonathan Azoff
Kathleen Madden
(my designee)

FROM: Kimberly Murnieks, Secretary, Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Thursday, February 13, 2019, at 11:00 a.m.
In the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority (Authority), I am notifying you of the meeting of the Authority to be held on Thursday, February 13, 2020, commencing at 11:00 a.m. in the 35th floor conference room of the Office of Budget and Management (Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). At this meeting, staff from the Authority and the Authority's joint-lead underwriter manager and municipal advisor will report on the viability of and progress made towards exploring a transaction involving the Tobacco Settlement Asset-Backed Bonds and co-transaction counsel will report on the provisions of the resolution before the Authority. The Authority will consider and act on a resolution contemplating Tobacco Settlement Asset-Backed Refunding Bonds, and a motion authorizing the Secretary to finalized certain transaction allocations.