



## **BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY**

### **AGENDA FOR MEETING**

**February 13, 2020**

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1. Chairman calls meeting to order.
2. Presentation by the Assistant Secretary of any new designations of alternates by Authority members; order that any new designations be entered in record of proceedings.
3. Assistant Secretary calls the roll; Chairman declares quorum present.
4. Filing of Secretary's Certificate of Compliance with public meeting notice provisions of Section 121.22 of the Revised Code.
5. Motion to approve minutes of the last BTSFA meeting (December 23, 2019).
  - a. Motion to adopt.
  - b. Second to motion.
  - c. Discussion.
  - d. Roll call vote on motion.
6. Presentation by staff of the Authority on progress made towards exploring a restructuring of Tobacco Settlement Asset-Backed Bonds and recommendation on Authority action.
7. Presentation by representative(s) of the Authority's Joint-Lead Underwriter Manager, Jefferies LLC, on the proposed transaction structure and a market update on the tobacco and fixed-income markets.
8. Presentation by representative(s) of the Authority's Financial Advisor, PFM Financial Advisors LLC, on market viability of proposed structure and its ability to meet Authority objectives.
9. Presentation by representative(s) of the Authority's Co-Transaction Counsel, Squire Patton Boggs, providing an overview of Resolution 2020-1.
10. Resolution No. 2020-1 (Tobacco Settlement Asset-Backed Refunding Bonds, Series 2020).
  - a. Motion to adopt Resolution 2020-1.
  - b. Second to motion.
  - c. Discussion.
  - d. Roll call vote on motion.

11. Delegation to the Secretary to finalize Underwriters' compensation and market credit allocation.
  - a. Staff recommendation and discussion.
  - b. Motion offered by the Chair.
  - c. Second to motion.
  - d. Roll call vote on motion.
12. Other business.
13. Adjournment.