

Date of Event	Date of Disclosure	Bond(s) Affected	Dated Date	Base CUSIP	Description
n/a	7/2/2019	State General and Special Obligation Bonds and COPs	-	-	FY 2020 and FY 2021 Operating Budget
7/9/2019	7/10/2019	State Facilities Bonds (Admin. Building Fund Projects), Series 2009B	9/17/2019	67755C	Notice of Defeasance: Refunding
7/9/2019	7/10/2019	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2009B	9/17/2019	67755C	Notice of Defeasance: Refunding
10/1/2019	7/10/2019	State Facilities Bonds (Admin. Building Fund Projects), Series 2009B	9/17/2019	67755C	Notice of Bond Call: Prior Redemption
10/1/2019	7/26/2019	Taxable Development Assistance Refunding Bonds, Series 1998	12/1/1998	677518	Notice of Bond Call: Partial Mandatory Redemption
10/1/2019	8/15/2019	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2009B	9/17/2009	67755C	Notice of Bond Call: Full Redemption
10/1/2019	8/20/2019	Taxable Development Assistance Advanced Energy Bonds, Series 2009C	11/5/2009	677520	Notice of Bond Call: Full Optional Redemption
10/1/2019	8/20/2019	Taxable Development Assistance Logistics & Distribution Bonds, Series 2009B	6/18/2009	67755W	Notice of Bond Call: Full Optional Redemption
10/1/2019	8/20/2019	Taxable Development Assistance Logistics & Distribution Bonds, Series 2009A	6/18/2009	67755W	Notice of Bond Call: Full Optional Redemption
12/5/2019	11/5/2019	State Facilities Bonds (Juvenile Corr. Building Refunding Bonds), Series 2009B	-	67755C	Notice of Bond Call: Full Redemption
4/1/2020	11/5/2019	State Facilities Bonds (Multiple Projects), Series 2010	4/1/2010	67755C	Advanced Refunding Disclosure
-	11/5/2019	State Facilities Bonds (Multiple Projects), Series 2009 and 2010	4/1/2010	67755C	Advanced Refunding Disclosure
4/1/2020	11/5/2019	State Facilities Bonds (Admin. Building Fund Projects), Series 2010B	4/1/2010	67755C	Notice of Defeasance: Refunding
4/1/2020	11/5/2019	State Facilities Bonds (Juvenile Corr. Building Fund Projects), Series 2010C	4/1/2010	67755C	Notice of Defeasance: Refunding
4/1/2020	11/5/2019	State Facilities Bonds (Admin. Building Fund Projects), Series 2010B	4/1/2010	67755C	Notice of Bond Call: Optional Redemption
11/5/2019	11/5/2019	State Facilities Bonds (Juvenile Corr. Building Fund Bonds), Series 2009B	9/17/2009	67755C	Notice of Defeasance: Refunding
12/5/2019	11/5/2019	State Facilities Bonds (Juvenile Corr. Building Fund Bonds), Series 2009B	9/17/2009	67755C	Notice of Bond Call: Full Optional Redemption
-	11/5/2019	Portsmouth Gateway Private Activity Bonds, Series 2015	4/9/2015	67759Y	Rule 15c2-12 Supplemental Disclosure
-	12/23/2019	Portsmouth Gateway Private Activity Bonds, Series 2015	4/9/2015	67759Y	Ratings Upgrade-Moody's
2/3/2020	1/23/2020	Infrastructure Improvement GO Bonds, Series 2004	3/3/2004	677519	Notice of Bond Call: Full Mandatory Redemption
2/5/2020	2/7/2020	Veterans Compensation GO Refunding Bonds, Series 2020A	-	677521	Private Placement Disclosure
4/1/2020	2/7/2020	Veterans Compensation GO Bonds, Series 2010A	8/12/2010	677521	Notice of Bond Call: Full Optional Redemption
4/1/2020	2/7/2020	Veterans Compensation GO Bonds, Series 2010 and 2011	-	677521	Notice of Defeasance: Refunding
4/1/2021	2/7/2020	Veterans Compensation GO Bonds, Series 2011A	8/23/2011	677521	Notice of Bond Call: Full Optional Redemption
4/1/2020	2/19/2020	Taxable Development Assistance Refunding Bonds, Series 1998	12/1/1998	677518	Notice of Bond Call: Partial Mandatory Redemption
3/12/2020	2/27/2020	Buckeye Tobacco Settlement Finance Authority Bonds, Series 2007C	10/29/2007	118217	Notice of Bond Call: Full Optional Redemption
3/12/2020	2/27/2020	Buckeye Tobacco Settlement Finance Authority Bonds, Series 2007B	10/29/2007	118217	Notice of Bond Call: Full Optional Redemption
3/12/2020	2/27/2020	Buckeye Tobacco Settlement Finance Authority Bonds, Series 2007A-2	10/29/2007	118217	Notice of Bond Call: Full Optional Redemption
4/1/2020	3/2/2020	State Facilities Bonds (Juvenile Corr. Building Fund Bonds), Series 2010C	4/1/2010	67755C	Notice of Bond Call: Partial Optional Redemption
4/1/2020	3/2/2020	Veterans Compensation GO Bonds, Series 2010 and 2011	-	677521	Notice to Investors of Advance Refunding

4/1/2021	3/2/2020	State Facilities Bonds (Admin. Building Fund Projects), Series 2013B	7/31/2013	67755C	Notice of Bond Call: Partial Optional Redemption
10/1/2020	3/2/2020	State Facilities Bonds (Admin. Building Fund Projects), Series 2010C	8/31/2010	67755C	Notice of Bond Call: Full Optional Redemption
10/1/2021	3/2/2020	State Facilities Bonds (Admin. Building Fund Projects), Series 2011A	9/15/2011	67755C	Notice of Bond Call: Full Optional Redemption
4/1/2021	3/2/2020	State Facilities Bonds (Admin. Building Fund Projects), Series 2010C, 2011A, and 2013B	-	67755C	Notice of Defeasance: Refunding
10/1/2021	3/10/2020	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2011B	9/15/2011	67755C	Notice of Defeasance: Refunding
4/1/2021	3/10/2020	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2014A	5/7/2014	677524	Notice of Defeasance: Refunding
10/1/2020	3/10/2020	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2010A	8/31/2010	67755C	Notice of Defeasance: Refunding
3/15/2020	3/12/2020	Common Schools GO Adjustable Rate Bonds, Series 2005A	4/1/2005	677519	Notice of Bond Call: Mandatory Sinking Fund Redemption
3/15/2020	3/12/2020	Common Schools GO Adjustable Rate Bonds, Series 2005B	4/1/2005	677519	Notice of Bond Call: Mandatory Sinking Fund Redemption
3/15/2020	3/12/2020	Common Schools GO Adjustable Rate Bonds, Series 2003D	12/15/2003	677520	Notice of Bond Call: Full Redemption
4/1/2021	3/13/2020	State Facilities Bonds (Admin. Building Fund Projects), Series 2010C, 2011A, and 2013B	-	67755C	Advanced Refunding Disclosure
6/15/2020	5/18/2020	Common Schools GO Adjustable Rate Bonds, Series 2006B	6/7/2006	677520	Notice of Bond Call: Mandatory Sinking Fund Redemption
6/15/2020	5/18/2020	Common Schools GO Adjustable Rate Bonds, Series 2006C	6/7/2006	677520	Notice of Bond Call: Mandatory Sinking Fund Redemption

**More detail on the state's material event and voluntary disclosures can be found on the DAC Web site*

www.dacbond.com and on the Municipal Securities Rulemaking Board's Electronic Municipal Market Access (EMMA) Web site

www.emma.msrb.org.